SEC Potential persons who are to respond to the collection of information 1972 (6- contained in this form are not required to respond unless the form 02) displays a currently valid OMB control number.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2005

Estimated average burden hours per response... 1



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

		PIN	×	
SEC USE ONLY				
Prefix		Serial		
DAT	E RECEI	VED		

Name of Offering ([	] check if this is a	n amendment	and name has	changed,	and indicate
change.)					

Filing Under (Check box(es) that apply):

[] Rule 504 [] Rule 505 [X] Rule 506 [] Section 4(6) [] ULOE

Type of Filing: [X] New Filing [ ] Amendment

### A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issue: SAFE ID	CORPORATION
Address of Executive Officanada Telephone:	ces Suite B3, 1700 Varsity Estates Drive NW, Calgary, Alberta, 403) 247-4630
Address of Principal Busi Telephone Number (Inclu (if different from Executiv	
Brief Description of Busin	ess: The Company is a development stage company.
Type of Business Organiz	zation
[ X] corporation	[ ] limited partnership, already formed [ ] other (please specify):
[ ] business trust	[ ] limited partnership, to be formed
	Month Year
Actual or Estimated Date	of Incorporation or Organization: June 1996 [X] Actual [] Estimated
Jurisdiction of Incorporati	on or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [NV]

#### **GENERAL** INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

	-	-					
Α.	BAS	IC	IDEN	TIFIC	CITA	ND	ΑΙΑ

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

<ul> <li>Each gen</li> </ul>	eral and managing pa	rtner of partners	ship issuers.		
Check Box(es) that Apply:	[ ] Promoter [ X ] E	Beneficial [ Owner	X ] Executive Officer	[X] Director []	General and/or Managing Partner
Full Name Forig	jo, Maurizio	344			
Business or Resid	dence Address: <b>Suite</b>	B3, 1700 Varsit	y Estates Drive, N	NW Calgary, Albe	rta
Check Box(es) th Apply:	at [] Promoter [] B	eneficial [ )wner	X ] Executive Officer	[X] Director []	General and/o Managing Partner
Full Name: Mac	Donald, Jack D.	COMPANIAN HAS AND AN AND AN AND AN AND AND AND AND AN	1900 - New York (1900) and the state of the		igar tirrinektenia verums
Business or Resid	dence Address: <b>Suite</b>	B3, 1700 Varsi	ty Estates Drive, N	NW Calgary, Albe	rta
Check Box(es) th Apply:	at [] Promoter [X]	Beneficial Owner	[ ] Executive Officer	[ ] Director [ ]	General and/or Managing Partner
Full Name: Male	tte, Charles			A Company of the Comp	
Business or Resid	dence Address: <b>1550</b> 3	35 <sup>th</sup> Ave. W., Va	incouver, B.C. V6	M 1H2	A CONTRACTOR OF THE CONTRACTOR
Check Box(es) th Apply:	at [] Promoter []	Beneficial Owner	[ ] Executive Officer	[ ] Director [ ]	General and/or Managing Partner

	ess or Re	esidence	Addres	s (Num	ber and	Street, C	ity, State	e, Zip Co	de)	_	
Full Na	ame (La:	st name	first, if in	ndividua	l)						
Busine	ess or Re	esidence	e Addres	s (Num	ber and	Street, C	ity, State	e, Zip Co	de)		
. (	Use bla	nk shee	et, or co	py and	use add	litional d	opies o	f this sh	eet, as r	necessa	ry.)
***************************************			В	. INFOR	RMATIO	N ABOU	T OFFE	RING			<b></b>
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			Answ	er also	in Apper	ıdix, Colu	umn 2, if	filing und	der ULOI	Ξ.	
2. Wh	at is the	minimur	m invest	ment tha	at will be	accepte	d from a	ny indivi	dual?	•••••	••••
3. Do∈	es the of	ferina pe	ermit joir	nt owner	ship of a	single u	nit?	••••			
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(Check "All States" or check individual States)									[	] All St	ates	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
.[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full N	ame (La	st name	first, if i	ndividua	ıl)						e ellingida en ince el france	
Busine	Business or Residence Address (Number and Street, City, State, Zip Code)											
Name	of Asso	ciated B	roker or	Dealer								
·····					licited or	Intends	to Solici	t Purcha	sers			
States	in Whic	h Perso	n Listed	Has So			to Solici		sers	[	] All St	ates
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	C	Aggregate Offering Price	An	nount Already Sold
Debt	\$	0	\$_	0
Equity	\$	0	\$_	0
[ ] Common - [ ] Preferred				
Convertible Securities (including warrants)	\$	0	\$_	0
Partnership Interests	\$	0	\$_	0
Other - Units consisting of one share of common stock and one warrant to purchase one share of common stock	\$_	0.14	\$_	409,349
Total	\$	0.14	\$_	409,349
Answer also in Appendix, Column 3, if filing under ULOE.				

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u>, indicate the number of persons who have purchased securities and the aggregate

dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
Accredited Investors	Number Investors 19	Aggregate Dollar Amount of Purchases \$ 409,349
Non-accredited Investors	0	\$ <del>409,349</del> \$
		\$
Total (for filings under Rule 504 only)		
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		
Rule 504		
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	[	] \$ <u>600</u>
Printing and Engraving Costs		] \$
Legal Fees	[	] \$_1 <b>,000</b>
Accounting Fees	[	] \$
Engineering Fees	[	] \$
Sales Commissions (specify finders' fees separately)	[	] \$
Other Expenses (identify)	1	1\$

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." ............

[ ] \$\_1<u>,600</u>

\$--407,749----

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

·	to Officers, Directors, & Payments To
	Affiliates Others
Salaries and fees	[]\$ <u>0</u> []\$ <u>0</u>
Purchase of real estate	[]\$ <u>0</u> []\$ <u>0</u>
Purchase, rental or leasing and installation of machinery and equipment	[]\$ <u>0</u> []\$ <u>0</u>
Construction or leasing of plant buildings and facilities	[]\$ <u>0</u> []\$ <u>0</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$ <u>0</u> []\$ <u>0</u>
Repayment of indebtedness	[]\$ <u>0</u> []\$ <u>0</u>
Working capital	<u>\$ 407,749</u> [] \$ <u>0</u>
Other (specify):	[]\$ <u>0</u> []\$ <u>0</u>
	[]\$ <u>0</u> []\$ <u>0</u>
Column Totals	[]\$ <u>0</u> []\$ <u>0</u>
Total Payments Listed (column totals added)	[ ] \$ <u>407,749</u>

**Payments** 

E. STATE SIGNATURE	
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes No
See Appendix, Column 5, for state response.	

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer SAFE ID CORPORATION	Signature	Date DEC / 2003
Name of Signer (Print or Type)	Title (Print or Type)	DEC / 2003
JACK D. MACDONALL	DIRECTOR	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

SAFE ID CORPORATION	Signature Draw	Date DEC 1 2003
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
JACK D. MACDONALD	DIRECTOR	

### ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

## APPENDIX

1	2 Intend to sell		3 Type of security	4			5 Disqualification under State ULOE		
	to non-acc		and aggregate offering price	. Type of investor and			(if yes, attach explanation of		
	investors	3	offered in state	an	amount purchased in State			waiver granted)	
	(Part B-Item 1) (Part C-Item 1)			(Part C-Item 2)				(Part E-Item 1)	
			Number of Number of						
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
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State	Yes	No	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NM								
NY		100						
NC								
ND								
ОН								
ОК			·					
OR								
PA								
RI								
SC		1		32				
SD								
TN						1		
TX				10 To				
UT		X	5	\$60,012 or 428,657 units	0	A Contraction of the Contraction	Annual Company of Annual Company	X
VT								
VA							1	
WA								
WV								
WI								
WY								
PR	-							

http://www.sec.gov/divisions/corpfin/forms/formd.htm Last update: 06/06/2002